

	FYE 12/31/91		FYE 12/31/92	
ASSETS				
Current assets:				
Cash & equivalents	\$1,034	1.8%	\$401	0.7%
Accounts receivable	400	0.7%	400	0.7%
Inventories	9,899	17.1%	9,473	15.7%
Total current assets	\$11,333	19.5%	\$10,274	17.1%
Gross fixed assets	\$25,506	44.0%	\$32,056	53.2%
Less: accumulated depreciation	1,612	2.8%	5,171	8.6%
Net fixed assets	\$23,894	41.2%	\$26,885	44.7%
Other assets:				
Shareholder loans	\$2,753	4.7%	\$2,753	4.6%
Other assets-Liquor license	20,000	34.5%	20,000	33.2%
Prepays	0.0%	300	0.5%	840
Loan origination fees	0.0%	0.0%	10,036	15.9%
TOTAL ASSETS	\$57,980	100.0%	\$60,212	100.0%
LIABILITIES				
Accounts payable	\$3,668	6.3%	\$5,013	8.3%
Current long term debt-bank	812	1.4%	3,462	5.7%
Current long term debt-seller	5,975	10.3%	3,922	6.5%
Accruals	0.0%	0.0%	0.0%	0.0%
Total current liabilities	\$10,455	18.0%	\$12,397	20.6%
Long term debt-bank	\$24,792	42.8%	\$21,330	35.4%
Long term debt-shareholder	0.0%	0.0%	6,355	10.1%
TOTAL LIABILITIES	\$35,247	60.8%	\$33,727	56.0%
NETWORTH				
Common stock	\$100	0.2%	\$100	0.2%
Additional paid in capital	12,999	22.4%	12,999	21.6%
Retained earnings (deficit)	9,634	16.6%	13,386	22.2%
Total net worth	\$22,733	39.2%	\$26,485	44.0%
TOTAL LIABILITIES & NETWORTH	\$57,980	100.0%	\$60,212	100.0%