

Name:

**Statement of Net Worth**

Date:

<b>Assets</b>		Amount
<b>Liquid Assets</b>		
	Cash	
	Bonds, GICs, Canada Savings Bonds	
<b>Investment Assets</b>		
	Defined Contribution or Money Purchase Pension	
	RRSPs	
	Stocks	
	Rental Property	
<b>Personal Use Assets</b>		
	Home	
	Household effects	
	Recreational property	
	Other	
<b>Life Insurance Assets</b> cash value		
	payable on death \$	
<b>Total Assets</b>		
<b>Liabilities</b>		
Mortgage		
Personal Loans		
Line of Credit		
Credit Cards		
<b>Total Liabilities</b>		
<b>Net Worth</b>		
Total Assets Less Total Liabilities		