

Monthly Spending Plan Worksheet

Crisis Budget

Long Term Budget

Monthly Fixed Expenses

Monthly Variable Expenses

Housing Rent or Mortgage \$ _____ Insurance/Taxes* \$ _____ Other \$ _____	Food Groceries \$ _____ Food eaten out \$ _____ Other \$ _____
Utilities Telephone \$ _____ Heating \$ _____	Household Expenses Repairs & supplies \$ _____ Furnishing

Christmas Gifts

Saving

Emergency Buffer Fund	
Retirement Fund	
New Car Fund	

Credit Card Payments _____ \$ _____ _____ \$ _____ _____ \$ _____ _____ \$ _____ _____ \$ _____	Transportation Gas \$ _____ Other transportation \$ _____ Repairs \$ _____ Other \$ _____
Auto Loan payment \$ _____ Insurance* \$ _____ License \$ _____ Other \$ _____	Care Personal/Medical Care \$ _____ Child/Elder Care \$ _____ Other \$ _____
Child Support/Alimony \$ _____	Education/Reading \$ _____
Life Insurance* \$ _____	Travel & Entertainment \$ _____
Other _____ \$ _____ _____ \$ _____ _____ \$ _____	Charity/Gifts/Special Expenses \$ _____ Clothing \$ _____ Savings \$ _____ Other \$ _____
Total Monthly Fixed Expenses Without Housing	Total Monthly

