

Prepared by

Name of Project Party _____

Street Address _____

City, State, ZIP _____

After Recording Please Return To

Company Name _____

Name of Project Party _____

Street Address _____

City, State, ZIP _____

(Please Print This Line for Recording Date)

MORTGAGE MODIFICATION AGREEMENT

(To be used to refinance balloon loans documented as Family Max uniform instruments.)

This Mortgage Modification Agreement (the "Refinancing Instrument"), entered into and effective as of the _____ day of _____, (the "Refinancing Date"), between

_____ (the "Lender"),

_____ (the "Borrower"),

and _____ (the "Trustee"),

now and stands the mortgage or deed of trust (the "Security Instrument") in secure the debt evidenced hereby. The Security Instrument (i) is dated _____, (ii) was executed to secure the note (the "Borrower Note") dated _____ in the original principal sum of U.S. _____ and _____ (US Dollars \$), as stated by _____,

and payable to the order of _____,

_____ (it) is recorded in Book or Liber _____ of _____

_____ (Name of Land Records)

records of _____, and (iv) affects rights with respect to the collateral

_____ (Type of Recording Jurisdiction) _____ (Name of Recording Jurisdiction)

defined therein as the "Property," which is located at _____

_____ (Property Address)

and is described as follows:

PINC _____

10/1/00